

Finding a Financial Institution

Use the worksheet below to compare financial institutions, paying close attention to policies regarding charges and fees.

Features	Financial Institution #1	Financial Institution #2	Financial Institution #3
Institution Name			
Convenient Branch Locations (near home, work, etc.)			
Bank Hours			
FDIC Insured? (Federal Deposit Insurance Corporation)	Yes___ No___	Yes___ No___	Yes___ No___
Annual or Monthly Fee?	Yes___ No___ Amount _____	Yes___ No___ Amount _____	Yes___ No___ Amount _____
Minimum Balance Requirement			
Cost of Checks			
Overdraft Fee/Below Minimum Balance Fee/Other Fees			
Free Online Banking?	Yes___ No___	Yes___ No___	Yes___ No___
ATM Fees			
Direct Deposit Required?	Yes___ No___	Yes___ No___	Yes___ No___
Other Features or Requirements			